CAPS



Report 5361 - CAPS Individual Child Monthly Foster Care Detail Report

Last Updated: 09/28/09

Report Number: 5361

Report Name: CAPS Individual Child Monthly Foster Care

Detail Report

Agency: DPHHS

Division Using Report: Child and Family Services

Report Sponsor: Betsy Stimatz

Report Type: RDS

Report Summary:

This report contains 1-2 pages of data <u>per client</u> and contains the following general sections for each client: Client information (SSN, DOB, age, sex, race, tribal affiliations), total # of workers, parental rights information, previous adoption information, permanency goal information, home removal information, sibling information, client placement information, sources of financial support, funding source on current placement service, and legal status information. Each time the worker changes, the county changes, or the region changes, a total page is printed that lists the total number of clients per worker, county, or region.

Report Purpose:

To provide details about clients in foster care, guardianship or corrections placements.

Please Note:

None at this time.

DocuAnalyzer Model Available: No

Screens Used to Generate Report: CPHL, USMD, CRTD, IARD, PERD, CLID

PERD, ICWD, SERL, SERN, CREI, PLAD,

SPND, ICPL

Frequency: Monthly

Run Date: 5th Business Day of Month

Reporting Period: Previous month. Example if this runs on

2/7/2007 the report period would be

1/1/2007 - 1/31/2007.

Criteria for Extracting Data

Clients are extracted if the following conditions are met:

- The assigned worker of the client is not in region 8 and they were assigned to the client at the time the report ran (current date).
- The client must be in an F, G or J placement.
- The client's placement must be within the reporting period and the client must be in placement more than one day.

See the bottom of the document for additional information.



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Report Data Fields

Field Name	Notes	
REGION:	This is the assigned workers region code on USMD.	
COUNTY:	This is the assigned workers contact county code on	
	USMD.	
WORKER:	This is the assigned worker of the client's worker id	
	and name at the time the report was run.	
CAPS ID:	This is the client's CAPS id	
NAME:	This is the client's declared name (Last Name, First	
	Middle) at the time the report was run.	
SSN:	Client's primary SSN on PERD at the time the report	
	was run.	
DOB:	The client's birth date on PERD at the time the report	
	was run.	
AGE:	Client's age calculated between the DOB and the date	
	the report as run.	
SEX:	Client's sex code on PERD at the time the report ran.	
RACE:	The first ethnicity code on CLID for the client at the	
	time the report was run.	
HISPANIC ORIGIN:	Client's hispanic origin flag on PERD at the time the	
	report was run.	
Mother – DATE OF TPR:	Date the mother's parent rights were terminated (see	
	Parental termination of rights section below for more	
	information.	
Father – DATE OF TPR:	Date the father's parent rights were terminated (see	
	Parental termination of rights section below for more	
DDEVIOUSLY ADODTED.	information). The value of the previously edented flee on CLID for	
PREVIOUSLY ADOPTED:	The value of the previously adopted flag on CLID for the client at the time the report was run.	
AGE OF ADOPTION	The value of the age of adoption on CLID for the client	
AGE OF ADOPTION	at the time the report was run.	
SPECIAL NEEDS		
SECIAL NEEDS	This is the special needs category and sub categories that exist for the client on SPND at the time the report	
	was run.	
TRIBAL AFFILIATIONS:	This is the tribal affiliations that exist on ICWD for the	
INDAL APPLIATIONS.	client at the time the report was run.	
TOTAL # OF WORKERS:	This is the total number of workers that have been	
TOTAL II OF WORKERS.	assigned to the client at the time the report was run.	
PERMANENCY PLAN	This is the permanency goal A for the review that was	
GOAL:	looked at by the extract (see <u>Permanency Goal</u> section	
	below for more information).	
DATE GOAL WAS	This is the date permanency goal A established for the	
ESTABLISHED:	review that was looked at by the extract. This would be	





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	the date that corresponds with the Permanency Plan	
	Goal (see Permanency Goal section below for more	
	information).	
TOTAL NUMBER OF	This is the total number of SEMRM services that exist	
REMOVALS:	for the client at the time the report was run.	
DATE OF FIRST:	This is the start date of the oldest SEMRM service for	
	the client on SERL at the time the report was run.	
DATE OF LAST:	This is the start date of the most recent SEMSR service	
	for the client on SERL at the time the report was run.	
PRIMARY REASON:	This is the code description for the reason code in the	
	Reason for Removal (Primary) field that is associated	
	with the SEMRM service code. <i>Note:</i> There are two	
	different fields on the report. One for the oldest	
	SEMRM service and one for the most recent SEMRM	
	service.	
OTHER REASONS:	These are the code descriptions or the reason codes in	
	the (Other) field that is associated with the SEMRM	
	service code. <i>Note:</i> There are two different fields on	
	the report. One for the oldest SEMRM service and one	
	for the most recent SEMRM service.	
SIBLING NAME:	This is the declared name of the client's sibling that	
	was extracted (see <u>Sibling</u> section below for more	
	information).	
PLACEMENT TYPE:	This is the placement type associated with the sibling	
(Under Sibling Section)	extracted if they are in an open placement when the	
	report was run.	
PLACEMENT TYPE:	This is the placement type description for the most	
(under Client Placement	recent placement for the client.	
Information)		
EFFECTIVE DATE OF	This is the start date of the most recent placement.	
CURRENT PLACEMENT:		
DATE DISCHARGED FROM	This is the date that was determined to be the date the	
LAST EPISODE:	client was discharged from the last episode (see <u>Date</u>	
	<u>Discharged from Last Episode</u> section below for more information).	
NUMBER OF PLACEMENTS	This is the number of placements that the client has	
DURING CURRENT	been in during the current episode based on service	
REMOVAL:	code.	
TOTAL # OF PLACEMENTS	This is the number of placements that client has been in	
SINCE INITIAL REMOVAL	since the initial removal.	
PROVIDER	This lists the provider id and name. <i>There will be a line</i>	
	for each placement that the client has been in.	
START DATE	This is the start date of the placement. <i>There will be a</i>	
	line for each placement that the client has been in.	
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EXIT DATE	This is the exit date of the placement. <i>There will be a</i>	
EXII DATE	-	
	line for each placement that the client has been in.	
CHANGE/EXIT REASON	This is the exit reason for the placement if the	
	placement is closed. There will be a line for each	
	placement that the client has been in.	
SOURCE OF FINANCIAL	This is the eligibility code and description for the	
SUPPORT:	eligibility on CELL that was active within the reporting	
	period and has a start date prior to the placement exit	
	date.	
FUNDING SOURCE ON	This is the funding source on SERP for the first 'P'	
CURRENT PLACEMENT:	service that falls within the reporting period. Services	
	that start with 'PA' are not looked at.	
CURRENT LEGAL STATUS:	This is the client's legal status code and description.	
	The legal status is determined in 1 of 3 ways (see the	
	<u>Legal Status</u> section below for more information.	
DATE OF LEGAL STATUS	This is the date associated with the Current Legal	
	Status. The legal status is determined in 1 of 3 ways	
	(see the <i>Legal Status</i> section below for more	
	information).	
TOTALS	Each time the worker changes, the county changes, or the	
	region changes, a total page is printed that lists the total	
	number of clients per worker, county, or region.	



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RDS Report Layout -

APS REPORT 5361	STATE OF MONTANA DEPARTMENT OF PUBLIC HEALTH AND HUMAN CHILD AND ADULT PROTECTIVE SERV INDIVIDUAL CHILD MONTHLY FOSTER CARE DET REPORTING PERIOD: 01/01/2007 TO 01	ICES RUN DATE 02/07/2007 AIL REPORT
REGION: 1 COUNTY: 009 WORKER: CS	CAPS ID:	NAME:
	PARENTAL RIGHTS TERMINATION	ADOPTION INFORMATION
SSN : DOB :	MOTHER - DATE OF TPR : 99/99/9999	PREVIOUSLY ADOPTED : N AGE OF ADOPTION : 000
AGE : 003 SEX : FEMALE	FATHER - DATE OF TPR : 99/99/9999	20021V VIII.
	SPANIC ORIGIN: N	SPECIAL NEEDS
TOTAL # OF WORKERS : 002		
	PERMANENCY PLAN INFORMATION	
PERMANENCY PLAN GOAL : REUNIFICATION DATE GOAL WAS ESTABLISHED : 06/18/20		
DATE OF FIRST : 07/17/2006	TOTAL NUMBER OF REMOVALS: 001	F LAST : 07/17/2006
PRIMARY REASON : INCARCERATION OF PA		Y REASON : INCARCERATION OF PARENT
OTHER REASONS : PHYSICAL NEGLECT	OTHER	REASONS : PHYSICAL NEGLECT
METH USE - ADULT PARENTAL REQUEST		METH USE - ADULT PARENTAL REQUEST
PSYCHOLOGICAL ABUSE		PSYCHOLOGICAL ABUSE
	SIBLING INFORMATION	
NONE FOUND		
	CLIENT PLACEMENT INFORMATION	
PLACEMENT TYPE: FOSTER FAMILY CARE NUMBER OF PLACEMENTS DURING CURRENT TOTAL # OF PLACEMENTS SINCE INITIAL	DATE I REMOVAL : 002	IVE DATE OF CURRENT PLACEMENT: 08/30/2006 ISCHARGED FROM LAST EPISODE : 99/99/9999
PROVIDER	START DATE EXIT DA	TE CHANGE/EXIT REASON
E		OG CNA NEEDED CARE NOT AVAILABLE IN CURRENT P
0	08/30/2006 99/99/99	99
	SOURCES OF FINANCIAL SUPPORT	
NONE FOUND		
GFO ALL GENERAL FUND	FUNDING SOURCE ON CURRENT PLACEMENT SERVICE	·
	LEGAL STATUS INFORMATION	
CURRENT LEGAL STATUS: EPS EMERGENCY	PROTECTIVE SERVICES DATE	OF LEGAL STATUS: 11/03/2006
CAPS	STATE OF MONTANA	PAGE NBR 2
REPORT 5361	DEPARTMENT OF PUBLIC HEALTH AND HUMAN	
R	CHILD AND ADULT PROTECTIVE SERV INDIVIDUAL CHILD MONTHLY FOSTER CARE DET REPORTING PERIOD: 01/01/2007 TO 01	AIL REPORT
REGION : 1 COUNTY : 009		
WORKER: CS70 TOTAL C	LIENTS: 1	



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Additional Information:

Extract #1 (CAP07360):

Client, person, removal service dates and reasons, the currently assigned ("A" or "P") worker (start and end dates include the current date), and the total number of assigned workers (unique workers) is extracted as well as the following information:

Parental termination of rights

The client's court records are swept looking for court disposition codes that indicate termination of parental rights. The following dispositions are checked first:

MRT - Mothers termination of rights

FRT - Fathers termination of rights

PRT - Parents termination of rights

If no specific termination of rights is found, but a disposition is found that indicates custody has been granted to the state, then this information is used to show termination of parental rights. The following disposition codes are used for this:

AFD - Adoption/Final Decree

PLC - Permanent Legal Custody

RPA - Perm Cust-Right to Place for Adoption

In all cases, the court effective start date is used if it is not zero. If it is zero, then the court date is used as the termination of rights date.

Permanency Goal

The permanency goal comes from the most recent cap-review record with a review date less than or equal to the report period end date and that is one of the following review types: CRT, DIS, FCR, PGR, SUP, TRR, YPR, INA

Special Needs

The first 5 special needs records (CAP-CSPCND) are extracted.

Tribal Affiliations

The first 4 CAP-ICWA records are extracted.

Sibling

Sibling information is pulled when the relationship screen (RELL) for the client extract has any of the following sibling types listed: BRO, SIS, HBR, HIS, STB, SSR. If information is found and the relationship is pulled, the system looks to see if the sibling is in an open placement. If they are, the placement type is displayed.

Date Discharged from Last Episode

In order to determine the date that a client was discharged from the last foster care episode, we need to determine the beginning date of the current foster care episode. An episode is determined



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using court and review data. The beginning date is the date the state became responsible for a child's care. The end date is when a child either returns to the home permanently or is adopted (when the state is no longer responsible for the child).

The beginning date of the current episode will first be determined using court custody data. The following court dispositions are checked: CFE, COA, DFS, DYO, EPS, PLC, STP, TIA, TLC, YSO. If no court data exists or a closure review occurred after court data shows custody being given to the state, the episode start date is set to the first removal date following the closure review. It is also determined if there has been a "gap" in placement (greater than 1 day). If the episode start date was not set from court data or the gap in placement occurred before the episode start date, the episode start date is reset to the start date of the gap placement. The episode start date is also checked against the last removed from home date and reset if necessary.

Once we have the episode start date of the current foster care episode, it is used to locate the first placement with an exit date less than or equal to the episode start date. This exit date is the date discharged from the last foster care episode.

Number of Placements During Current Removal

This is the number of placements during the current episode.

Sources of Financial Support

<u>IV-E-Flag:</u> Looks at all payments in posted, released, approved, or hold status that have a posted PYDTL and are for a placement service with payment dates prior to the date the client exited care. This flag is set for funding sources: AEC, AEV, REC, REV, ECE, ECW, SEN, SEW. <u>IV-E-Adopt Flag:</u> same as IV-E Flag but for funding sources ADS, ADE. IV-A-Flag: same as IV-E Flag but for funding sources 4AC, 4AG.

Information in the extract file is: (CAP07360-TRAN-REC-1)

Placement Type Code, Worker Region Code, Worker County Code, Worker User Id, Worker Last Name, Worker First Name, Current Placement Date, Mother Term. Right Date, Father Term. Right Date, Permanency Goal Code, Permanency Goal Achieved Date, Previous Adopt Flag, Total Placement Count, Client Caps Id, Client Birth Date, Client Sex Code, Client Race Code, Client Name Group, Client SSN, Last Home Removal Date, First Removal Reason Code, First Home Removal Date, Last Other Removal Reason Code(s) (up to 3), First Other Removal Reason Code(s) (up to 3), Number of Home Removals Count, Discharged from Foster Care Date, Last Discharged from Foster Care Date, Number of Placements Count, Report Period Start Date, Report Period End Date, Client Age, Client Previous Adopt Age, Last Removal Reason Code, Tribal Affiliation Code(s) (up to 4), Special Needs Code(s) (up to 5), Worker Count, IV-E-Flag, IV-E Aopt Flag, IV-A Flag, Last Fund Source Code

The extract file is sorted by Region, County, Worker Id, Client Last Name, Client First Name, and Caps-Id.

Extract #2 (CAP17360):



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This extract reads the sorted input file created by CAP07360 and extracts sibling information for each caps-id in the input file. It will extract data for the following sibling types: BRO, SIS, HBR, HSI, STB, SSR. One record is written to a new data file for each sibling found.

Information in the extract file: (CAP17360-TRAN-REC-1)

Worker Region Code, Worker County Code, Worker User Id, Client Name Group, Client Caps Id, Sibling Caps Id, Relationship Code, Sibling Name Group, Sibling Placement Type Code

Extract #3 (CAP27360):

This extract reads the sorted input file created by CAP07360 and extracts provider information for every provider that has provided foster care or juvenile placements for each caps-id in the input file. Placement type codes are either "F" or "J" or "G". One record is written to a new data file for each provider found.

Information in the extract file: (CAP27360-TRAN-REC-1)

Worker Region Code, Worker County Code, Worker User Id, Client Name Group, Client Caps-Id, Placement Start Date, Placement Exit Date, Placement Exit Reason Code, Provider Number, Facility Number, Facility Name

Extract #4 (CAP37360):

This extract reads the sorted input file created by CAP07360 and extracts trust account income type information for each caps-id in the input file. Only trust account income activities ("IO" or "IA") are looked at and the income destination begin and end dates must fall within the report period. One record is written to a new data file for each unique income type (up to 20) found.

Information in the extract file: (CAP37360-TRAN-REC-1)

Worker Region Code, Worker County Code, Worker User Id, Client Name Group, Client Caps Id, Income Enter Type Code

Extract #5 (CAP47360):

This extract reads the sorted input file created by CAP07360 and extracts legal status information for each caps id in the input file. There are 3 possible ways of obtaining legal status information. Once a condition has been met, the process can stop. The 3 ways to obtain legal status info are:

Legal Status

- 1. Loop through the court records looking for a hearing/filing date that is greater than or equal to the current placement start date (legal status would be "XPA" petition filed) or until we find a court record with a hearing/filing date prior to the current placement start date with a disposition code (the legal status is the first disposition code). The legal status date would be the hearing/filing date for the court record found that meets the above criteria.
- 2. If no court data then sweep the Interstate compact information on ICPL. If an interstate compact exists with a placement date (ICAD) within the report period (legal status would be "XFE" interstate compact). The legal status date would be the placement date (ICAD) for the



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interstate compact record found that meets the above criteria.

3. If no court or Interstate compact exists, then check the current placement record and if the placement type is foster care (F), look at the Voluntary Court Codes. If "V" (legal status would be "XPA" – parental agreement) or "H" (legal status would be "XFE" – 48 hour hold). The legal status date would be the placement start date for the placement record found that meets the above criteria.

One record for each caps-id in the input file should be written to the new data file.

Information in the extract file is: (CAP47360-TRAN-REC-1)

Worker Region Code, Worker County Code, Worker Id, Client Name Group, Client Caps Id, Legal Status Code, Legal Status Date